

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY

REGION 6 1445 ROSS AVENUE, SUITE 1200 DALLAS TX 75202-2733

July 20, 2011

Harry L. Anthony IV, P.E. Chief Operating Officer Uranium Energy Corporation 500 North Shoreline, Suite 800 N Corpus Christi, TX 78401

RE: EPA Attendance at Goliad County Groundwater Conservation District (GCGCD) meeting on August 4, 2011

Dear Mr. Anthony,

Thank you for your letter dated July 14, 2011, concerning EPA attendance at the Goliad County Groundwater Conservation District's meeting scheduled for August 4, 2011.

First, I want to assure you that EPA is not hosting a "public meeting" on August 4, 2011. At the request of GCGCD, EPA was invited to attend a meeting sponsored by GCGCD so that GCGCD and other citizens could voice concerns to EPA regarding mining operations. EPA became aware of the GCGCD's flyer that was distributed to the public on July 11, 2011. On July 12, 2011, EPA contacted GCGCD and expressed our concerns that the flyer used the term "EPA public meeting." We have clarified to GCGCD that EPA is attending an informal meeting at their request. During our conversations with Art Dohmann of GCGCD, we also suggested that they provide an invitation to other organizations, including UEC. Philip Dellinger of my staff contacted Brad Moore of your company and informed him that GCGCD stated that they would provide the opportunity for UEC to speak at this meeting, provided your company call the organizer, Mr. Dohmann.

EPA has also requested that GCGCD provide a clarification in the newspaper that the meeting is a GCGCD sponsored event in which EPA will be in attendance. One of the goals of EPA is to be transparent to our clients. As a part of this effort, we attend meetings with industry as well as citizen groups (as resources and travel funds allow) in order to explain the regulations and EPA's role in administrating the regulations. EPA is hopeful that this meeting will allow the opportunity for both GCGCD and UEC to provide useful dialogue regarding mining operations.

If you have any questions, please feel free to contact my staff members Stacey Dwyer at (214) 665-6729 or Philip Dellinger at (214) 665-8324.

Sincerely,

Miguel I. Flores

Director

Water Quality Protection Division